



Helvetia Finvest



WHO WE ARE

Helvetia Finvest is a private and independent alternative Investment & Capital Solutions firm headquartered in The Netherlands with representative offices in London and Luxembourg.

Our activities are based on Helvetia Finvest's in-house expertise and extensive global network within debt capital markets, private equity, corporate finance, corporate & Investment banking, developed & emerging markets and risk-management built by the partners and the team over the years.

In addition to more traditional securities Helvetia Finvest is also currently working on over 10 green bond arrangements in several industry sectors including, water purification, aqua-farming, real-estate, metal-alloys, renewable energy, sustainable housing, health-care devices and agriculture spread across a number of regions in Europe.

OUR OFFICES



The Netherlands

Amerikalaan 14
6199 AE Maastricht-Airport
The Netherlands



United Kingdom

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48 Dover Street
London W1S 4FF
United Kingdom



Luxembourg

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L-1330
Luxembourg



SECURITISATION

The rationale for securitisation lies in the opportunity to transfer assets to an SPV while making sure those assets do not appear on the originator's balance sheet. The originator can cherry-pick:

- Fixed assets;
- Future cash flows; or
- Pledge the company shares as secured collateral for the institutional investors.

Securitisation isolates the legal liability by structuring an SPV as an 'orphan company' in which the SPV's assets may not be consolidated with the firm's on-balance-sheet assets and in the event of bankruptcy or a default they are bankruptcy remote.

Helvetia Finvest will structure a multicompartment securitisation platform, each compartment corresponding to a specific segregated collateralised asset and legally separated from the others.



GREEN BONDS

Bond placements have gathered significant momentum now GREEN bonds, ENERGY TRANSITION bonds and SUSTAINABLE bonds have become of special interest to institutionalised investors.

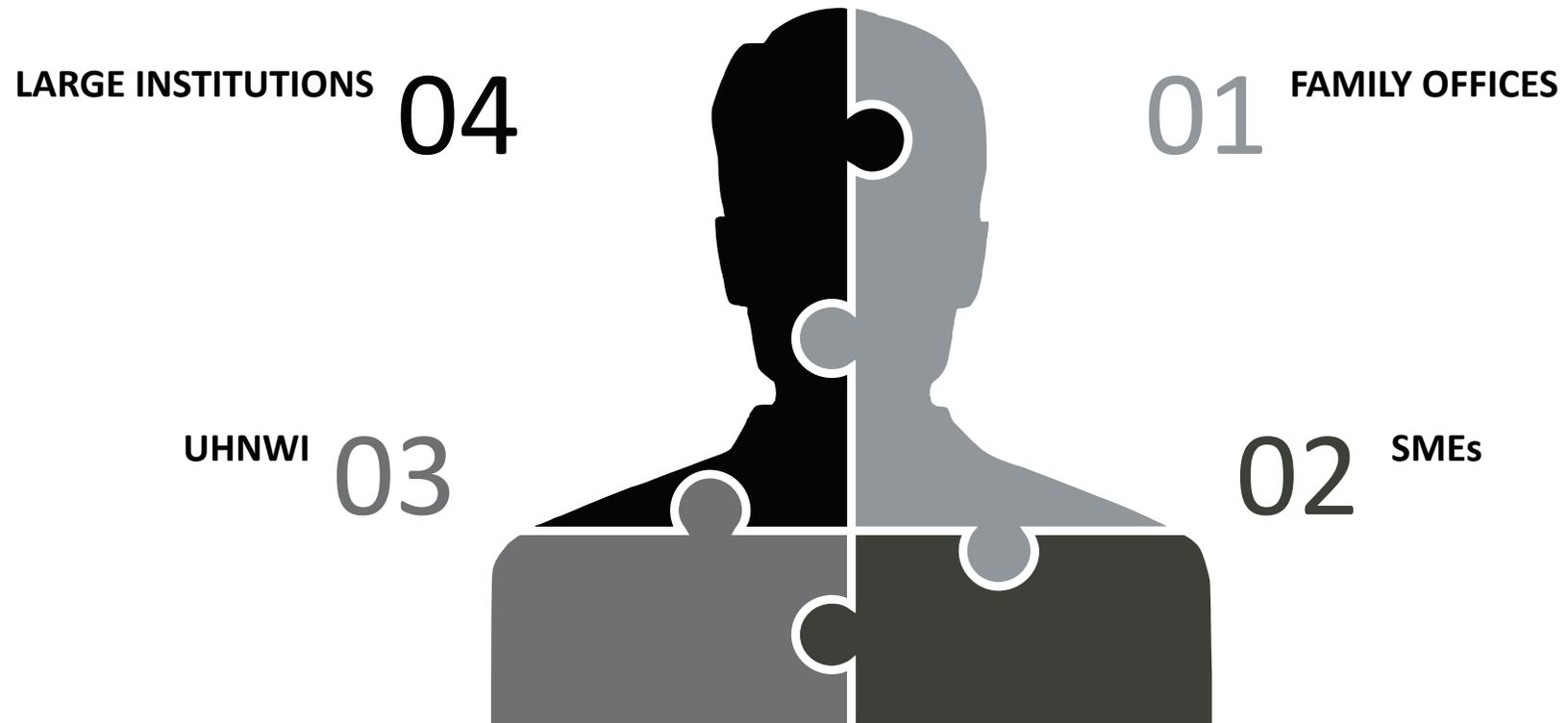
The issuer of a Green bond programme can raise an amount of capital per project or all at once, then repay the capital drawn (principal) and accrued interest (coupon) over a set period of time.

The bond issuer then enters the regulated capital markets, which require certain environmental criteria for listing Green bonds to be met, with a business plan and forecasting model.

The coupon rate is related to the level of green or renewability of the project, the financial standing of the issuer, the forecasted future cash flows or other forms of collateral.

Credit rating is not required. Companies seeking to issue bonds, need only to rely on their future activities. It is the project that generates the income to pay the yearly coupon and finally repay the drawn capital after the term of the bond programme.

CLIENTS WE ASSIST



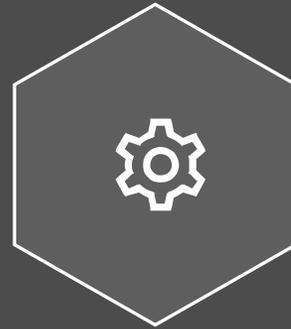
PORTFOLIO OF INVESTORS



**PENSION &
HEDGE FUNDS**



FAMILY OFFICES



UHNWI



**PUBLIC
INSTITUTIONS**

CAPITAL SOLUTIONS



BONDS

Helvetia Finvest specialises in arranging financing through listed bonds and private placement offerings with fixed assets or future cash flows used as security for institutionalised investors.



TRANCHING

These programmes maintain flexibility by consisting of multiple tranches enabling smaller drawings, potentially creating cost efficiencies when compared to drawing the full programme.



STOCK EXCHANGE

The approved bond programme is listed on the Luxembourg/London/Vienna/Frankfurt Stock Exchanges gaining access to a broad spectrum of professional investors.



LUXEMBOURG

Luxembourg remains of the leading centres for securitised one bonds and private placement offerings in the European Union.

PRIVATE EQUITY & M&A STRATEGIES

Helvetia Finvest's professionals have established global contacts with Private Equity investors (LP's) and PE fund professionals (GPs) over many years.

Your company could become part of the GP's equity investment portfolio which increases exposure to the money markets and facilitates fund raising from investors.

Helvetia Finvest can assist you in the fund selection program, streamlining the internal investment processes, all due diligence, portfolio construction and investment proposals up to and including finalising the required legal documentation.

Focus could lie on buyouts, growth capital, venture Capital and/or specific sector driven infrastructures.

Portfolio diversification is always constructed in close cooperation with you, particularly concerning emerging or developed markets and SDG driven sectors with social, sustainable and renewable energy exposure.

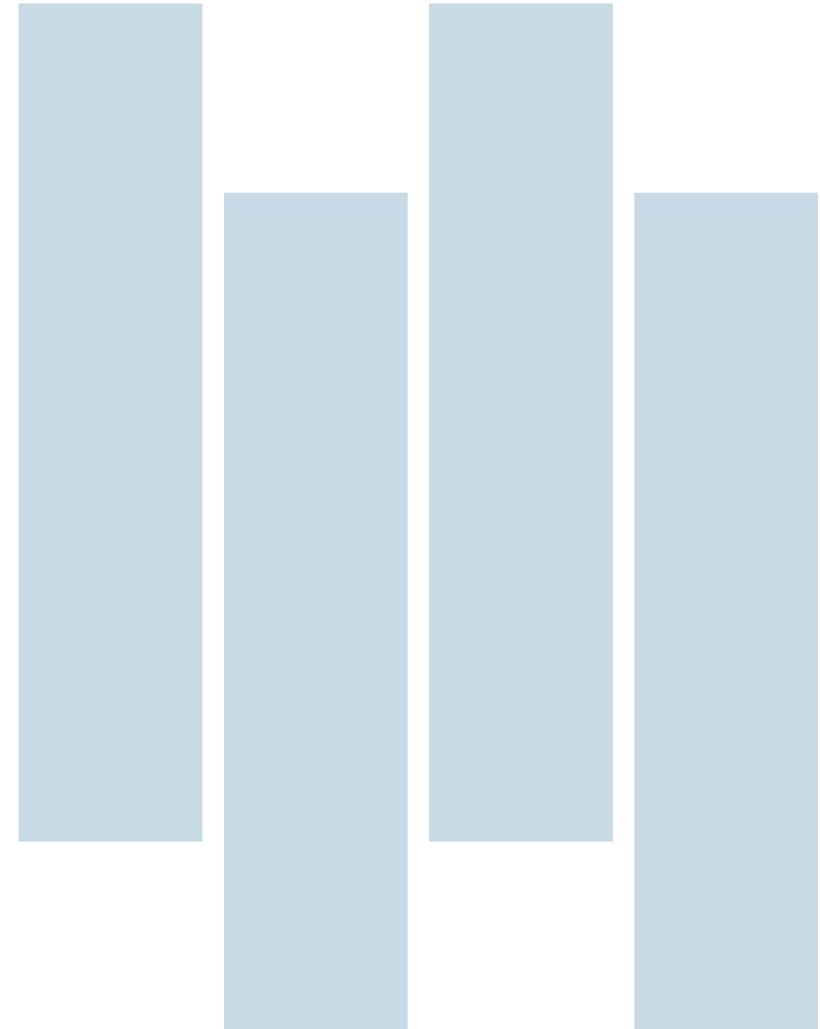
LEGAL ADVISORY

Our approach is built on trust and our commitment to deliver a pragmatic, value-added Legal Service. We believe the extent and depth of the modern regulatory challenges and their complex implementation call for true teamwork with our clients.

It is through this collaboration that we define solutions together, ensuring each is tailored to every individuals need and aspect.

Our legal consulting expertise is driven in Helvetia Finvest by our experienced professionals who have a strong background in finance and corporate consultancy. We provide spectrum of services which include but not exclusively:

Corporate law	Compliance & Regulatory
<ul style="list-style-type: none">- Corporate reorganisations- Corporate compliance- Corporate governance- Private equity fund documentation	<ul style="list-style-type: none">- Financial/non-Financial Regulatory- Business Integrity



STAY IN TOUCH WITH US

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Hours

9.00-17.00

Monday to Friday

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Disclaimer:

Helvetia Finvest does not provide tax advice. The final assessment of individual cases rests with your lawyer or tax advisor. Therefore, Helvetia Finvest urgently recommends that anyone considering its solutions seek detailed advice from an independent lawyer, tax advisor and/or accountant. This publication only serves for information purposes, and does not represent an offer, or a request for the purchase or sale of investments or other specific products, to any person in any jurisdiction. Although the information and opinions contained in this document were taken from reliable and trustworthy sources, Helvetia Finvest nevertheless disclaims any contractual or implicit liability for any false or incomplete information. All information and opinions as well as prices may be changed at any time without advance notice. These documents may neither be distributed, reproduced, nor copied without the prior consent of Helvetia Finvest.

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